

<u>MEETING</u>
SCHOOLS FORUM
<u>DATE AND TIME</u>
THURSDAY 11TH OCTOBER, 2018
AT 4.15 PM
<u>VENUE</u>
CENTRAL ROOM, BUILDING 4 NORTH LONDON BUSINESS PARK LONDON N11 1NP

TO: MEMBERS OF SCHOOLS FORUM (Quorum 9)

Chairman: To be elected

Vice Chairman: To be elected

Councillors:

Cllr David Longstaff, Lead member - Children, Education & Safeguarding

Members:

Andrew McClusky
Annette Long
Anthony Vourou
Ayalah Hirst
David Byrne
Gavin Smith
Gilbert Knight
Ian Kingham
Jack Newton
Jane Harris
Jo Djora

Joanne Kelly
John Bowra
Jude Stone
Keith Nason
Lesley Ludlow
Luke Bridges
Nigel Taylor
Robin Archibald
Sarah Vipond
Simon Horne

Officers:

Ian Harrison, Director of Education & Skills, Cambridge Education
Ben Thomas, Lead Commissioner, LB Barnet
Darren Turnpenney, Assistant Finance Director, Cambridge Education
Gaspere Nicolini, Senior Business Partner, CSG Finance
Claire Gray, School Funding Manager, CSG Finance

Substitute Members:

Marc Lewis
Ian Stewart
Kit Davies

Siobhan O'Connell

You are requested to attend the above meeting for which an agenda is attached.

Claire Gray – School Funding Manager

Service contact: School Funding Team, contact: schoolfunding@barnet.gov.uk
020 8359 7377

ORDER OF BUSINESS

Item No	Title of Report	Pages
1.	The Schools Forum meeting will be preceded from 4 to 4.15pm by a brief training session for new members	
2.	Election of Chair and Vice Chair for 2018/19	
2.	Welcome to new members	
3.	Apologies	
4.	Declarations of Interest	
5.	Minutes of Previous meeting Minutes of the Schools Forum meeting of 24 th May 2018.	7 - 14
6.	Matters arising	
7.	Items for Information	
a)	2017/18 Budget monitoring/ Final Outturn An updated report to Schools Forum showing the final 2017/18 DSG outturn.	15 - 16
8.	Towards a National Funding Formula	
a)	2018/19 draft budget An updated report to Schools Forum as a result of the revised 2018/19 DSG allocation.	17 - 18
b)	2018/19 budget monitoring. A report to Schools Forum showing the 2018/19 DSG monitoring position.	19 - 20
9.	2019/20 National Funding Formula arrangements Latest updates to Schools Forum on 2019/20 National Funding Formula arrangements.	21 - 22
a)	2019/20 Illustrative DSG allocations	23 - 24

b)	LBB proposals for 2019/20 Proposal to transfer 0.5% of the schools block funding into the High Needs block for 2019/20	25 - 32
c)	Existing de-delegated budgets.	33 - 34
d)	De-delegation of additional school improvement services Additional de-delegation request for 2019/20.	35 - 38
e)	Former ESG funded services Proposal to fund services, previously funded from the ESG, from maintained school budget shares.	39 - 44
10.	Draft agenda for next meeting: <ul style="list-style-type: none"> • Apologies for absence • Declarations of interest • Minutes of previous meeting • Matters arising • Items for information <p style="text-align: center;">2018/19 budget monitoring and updates</p> <ul style="list-style-type: none"> • Towards a National Funding Formula <p style="text-align: center;">2019/20 proposals – consultation responses</p> <ul style="list-style-type: none"> • Any other business 	
11.	Any other business	
12.	Dates of future meetings Extraordinary meeting – November 2018 (Consultation responses) Date and venue to be confirmed Tuesday 11 th December 2018 Thursday 7 th February 2019	

	Tuesday 7 th May 2019	
	Thursday 11 th July 2019	
13.	Appendix A – 2018/19 Draft Budget v2 @ 11 th October 2018. Appendix B – Illustrative 2019/20 school budgets. Appendix C – Illustrative impact of de-delegation proposals.	45 - 54

FIRE/EMERGENCY EVACUATION PROCEDURE
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Minutes of the Schools Forum Meeting
24th May 2018
(4:00 pm, Friern Barnet School)

AGENDA ITEM 5

Attended	Name	Representing	Type of Member	Member until end
Members	Annette Long	Barnet Early Years Alliance (BEYA)	Nursery Community	Sept 2020
	Jane Harris	Garden Suburb Schools	Substitute Community Governor	July 2020
	Gilbert Knight	Oakleigh	Special School Governor	Sept 2019
	Ian Kingham	Oak Lodge	Special School DHT	Jan 2021
	John Bowra	Christ's College Finchley	Secondary School Governor	July 2020
	Jude Stone	Cromer Road	Primary Community HT	Mar 2018
	Keith Nason	National Education Union	Stakeholders - Unions	Sept 2019
	Lesley Ludlow	Moss Hall Infants	Primary Community Governor	Sept 2020
	Marc Lewis	Wren Academy	Substitute for Gavin Smith Wren Academy	Apr 2018
	Nigel Taylor	Childs Hill	Primary Community Governor	May 2018
	Simon Horne	Friern Barnet	Secondary School HT	Sept 2020
LA Officers	Ian Harrison	Education & Skills Director (Cambridge Education)	LBB Officer	n/a
	Claire Gray	School Funding Manager	LBB Officer	n/a
	Gaspere Nicolini	Senior Business Partner	LBB Officer	n/a
	Simon James	AD Send & Inclusion	LBB Officer	n/a
	Cinzana Khan	CSG – School Funding	LBB Officer	n/a

	Did not attend			
Members	Andrew McClusky	Hasmonean High School	Academy School Principal	Oct 2018
	Joanne Kelly	Pavilion PRU	Pupil Referral Unit	Sept 2019

	Angela Trigg	London Academy	Academy Representative	Sept 2019
	Jo Djora	The Hyde Academy	Academy School Principal	Sept 2020
	Anthony Vourou	St John's N11	Primary VA/Found. Governor	Sept 2019
	David Byrne	Barnet & Southgate Col	14-19 Provider Rep.	Sept 2019
	Gavin Smith	Wren Academy	Academy School Principal	Sept 2020
	Jeanette Adak	Monkfrith Primary	Primary Community HT	Sept 2019
	Robin Archibald	Broadfields Primary Academy	Academy School Representative	July 2019
	Ruth Taylor	Trent	VA governor	July 2020
	Alayah Hirst	Independent Jewish Day School	School Governor	July 2020
	Sarah Vipond	Middlesex Uni. Nursery	Early Years Private Provider Representative	Sept 2019
	Beata Felmer	London Academy	Substitute for Angela Trigg (Academy Principal)	Sept 2019
Non Members	Cllr David Longstaff	Lead member for Children's Services		

1. APOLOGIES

Apologies were received from Jo Djora, Gavin Smith (Marc Lewis present as substitute), Jeanette Adak and Cllr Reuben Thompstone. (Cllr Thompstone is no longer the Cabinet member for Children and Education. He is replaced by Cllr David Longstaff w.e.f 22 May 2018 (Lead Member - Children, Education and Safeguarding Committee).

2. WELCOME TO NEW MEMBERS

GK greeted the Schools Forum and welcomed new member Jane Harris, governor at Garden Suburb schools and substitute for Nigel Taylor.

3. DECLARATIONS OF INTEREST

Keith Nason – TU de-delegation (not an agenda item at this meeting).

4. MINUTES OF PREVIOUS MEETING

Agreed as a true and accurate record of the last meeting.

5. MATTERS ARISING

IH presented the breakdown of Early Years central expenditure that was requested by JD at the previous meeting. The details are:

- Qualified Teachers employed by children's centres
- Targeted EY/ family support focused on vulnerable families
- Early Years Vulnerable Child funding
- Statutory services in relation to deliver of EY standards (Early Years Foundation Stage)
- Specialist support for providers
- 2-year-old placement/brokering services, and eligibility checking/ audit services for the working parent 30 hour offer
- Statutory data collection requirements for Early Years pupils

KN asked for the amount for education support in children's centres. IH confirmed the figure was £304k.

6. ITEMS FOR INFORMATION

6a 2017/18 BUDGET MONITORING/PROVISIONAL OUTTURN

GN presented the end of year budget monitoring position on the DSG. The provisional outturn position has improved since reported at the last Schools Forum meeting, but at present the position does not include any Early Years Block clawback figure as this has not yet been confirmed and is dependent on the pupil numbers recorded in the January 2018 census. The provisional outturn carry forward is currently £0.501m.

Schools block: there was an underspend on the Schools Block of £0.024m due to NNDR corrections. There was reduced expenditure on the Growth fund due to bulge classes and expansions that did not materialise.

Central block: had an underspend of £0.061k due to a combination of Schools Forum costs not being invoiced and service vacancies.

Early Years block: There was higher expenditure from the Early Years block to cover increasing in-year pupil numbers.

High Needs block: Pressures in the HN block are £0.342m for additional ARP/Special school places, and £0.910m relating to additional top-up funding and Post16 expenditure.

DSG income: this was reduced by £0.510m due to the 2016/17 EY block adjustment.

GK asked the Schools Forum to vote on the following recommendations:

- (i) Note and agree the 2017/18 DSG provisional outturn figures as shown above
- (ii) Agree the DSG carry forward figure of £0.501m to 2018/19

Recommendations (i) and (ii) agreed unanimously.

vc

7. TOWARDS A NATIONAL FUNDING FORMULA

7a 2018/19 DRAFT BUDGET

CG presented an update on the 2018/19 draft budget. The main change was the academy recoupment calculation on the APT. This had no impact on schools and was just a technical change.

The main changes for Schools Forum to note were:

Line 1.0.1 – Individual Schools Budget (includes funding of EY pupils and SEN places).

- Early Years expenditure realigned based on 17/18 actual spend and the transfer of an EY contingency amount into line 1.3.1
- Schools block corrections to APT and Academy recoupment totals.
- High Needs places budget realigned to reflect revised HN place funding (Item 6.1 refers)

Lines 1.2.1 – 1.2.3 – Top-Up funding

- Reduced High Needs top up funding based on actual 17/18 expenditure and the increased in-Borough place numbers transferred into line 1.0.1

Line 1.2.5 – SEN support services

- Realignment of budgets to reflect actual 17/18 expenditure

Line 1.3.1 – Central expenditure on Under 5s

- Establishment of EY contingency budget to allow for any EY block adjustment in case of a future DfE clawback. Amount transferred out of Line 1.0.1

Line 1.4.10 – Amended figure in the Growth fund

The S251 return has been submitted as shown in Appendix A, but with some outstanding queries so all figures are subject to confirmation by the DfE.

IK: Queried the addition of the HN block, which suggested an overspend of £0.200m. CG clarified that within line 1.2.5, there is a £0.200m contribution from the Early Years block for High Needs early years pupils.

ML queried the level of growth funding allocated by the DfE. IH replied that only bulge classes were shown in the growth fund budget line 1.4.10, new and growing schools funding is allocated within line 1.0.1.

ML stated that schools in Hertfordshire have queried Teachers' Pension Scheme (TPS) increases when setting multi-year budgets. Academies queried what level of employer TPS should be included in their 5 year plans. IH said he would investigate and advise.

CG stated that for budgeting purposes, the formula funding factor rates in 2019/20 are expected to be the same as 2018/19.

GN advised that no official announcement had been made by the DfE on TPS employer contributions, and that previously expected increases had not been implemented.

ML stated academies were being transparent about their financial position in their 5-year budget submissions to the DfE, in order to highlight the financial pressures and that the majority expected to be in deficit in 3 years.

GN asked the Schools Forum to:

(iii) Note the revised 2018/19 draft budget as shown in Table 1/ Appendix A

Recommendation: Agreed unanimously.

7b SECTION 251 SUBMISSION

The 2018/19 draft budget figures shown at Appendix A have now been submitted in the local authority Section 251 submission to the DfE showing proposed expenditure for the financial year.

The figures presented at this stage are still draft and will be updated throughout the year when revised allocations are received. The Early Years block allocation will be updated once Early Years pupil numbers from the January 2018 census have been finalised.

GK asked Schools Forum to:

- (iv) Note that the authority has submitted s251 based on the figures shown at Appendix A
- (v) Receive further 2018/19 budget updates at future Schools Forum meetings

Recommendations: Agreed unanimously

7c HIGH NEEDS REVIEW

SJ presented a report with an update on High Needs funding and places. He emphasised the importance of building more places in Barnet so that there would be less need for OOB placements, which are more expensive.

Update on existing ARPs

Coppetts Wood ARP is changing specialism, phasing out the Speech and Language provision to provide Autism Spectrum Disorder services as this is where additional places are needed.

There is insufficient demand and take-up of places in London Academy's speech and language ARP. Only 5 of the 18 ARP places are filled, and it was agreed that it was not sustainable.

London Academy were provided with 3 choices:

- Reduce the number of commissioned places
- Change the designation to ASC
- To close the ARP

London Academy has expressed a preference for option 1.

JH asked over what period have the numbers been taken into consideration. SJ explained the school showed 3-year trend in under occupancy. The authority will have the opportunity to review the place numbers at the beginning of the autumn term.

JH asked if place funding could be clawed back. CG advised that place funding could not be reduced for 2018/19, but the autumn term review will mean a lower amount will be recouped from Barnet in 2019/20.

KN asked how many places London Academy would remain if Option 1 was chosen.

SJ suggested that 5 or 6 places will be needed.

Whitefield are also changing their ARP designation to ASC from September 2018, with increasing pupil numbers year-on-year to a maximum of 28 (Y7 to Y13).

GK suggested the increased numbers may impact Mapledown, who currently use some of the ARP space at Whitefield. SJ advised that there should be more effective use of the space and greater discussions between schools around inclusion as a result of the enhanced provision.

SH queried whether Whitefield's ARP building would go ahead then be part of the expected whole school redevelopment. IH said it would be at least 3-4 years before redevelopment plans are even submitted.

New ARPs

A new ARP has been proposed at Chalgrove Primary School for 14 ASC places. The consultation is complete and next steps involve agreeing design options and seeking planning permission from the Council.

Members asked if Barnet is establishing new provision from which other authorities would benefit, as they only pay top-up funding for their pupils placed in Barnet. CG advised that Barnet is a net importer of High Needs pupils, but that the HN block allocation from the DfE includes funding transferred to Barnet from other authorities with HN pupils in Barnet ARPs/ Special schools. It is preferable to provide in-borough places wherever possible as out-borough placements also incur transport costs.

JH asked what happens to top-up funding if a child joins in-year. GN confirmed that top-up funding follows the child and updated termly to reflect actual pupils.

GK asked the Schools Forum

(vi) To note the place change updates in relation to ARPs;

Recommendation: Agreed unanimously.

8. ANY OTHER BUSINESS

Jude Stone stated her membership status was showing as expired. It was agreed that if she is willing to continue it could be renewed.

CG confirmed that a list of current Schools Forum vacancies will be circulated to members, and nominations from schools will be requested for both Headteacher and Governor vacancies.

KN requested provision of Schools Forum training to support new members. CG will circulate the DfE document showing the role and responsibilities of Schools Forum.

Training will be arranged once additional new members are recruited for the autumn term.

9. DRAFT AGENDA FOR NEXT MEETING

The draft agenda for the next meeting was agreed and CG highlighted that school balances will be included within the 2017/18 budget monitoring agenda item.

10. DATES OF FUTURE MEETINGS

Tuesday 10th July 2018

Thursday 11th October 2018

Tuesday 11th December 2018

Thursday 7th February 2019

Tuesday 7th May 2019

Thursday 11th July 2019

(Venue for all future meetings to be confirmed).

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7a 2017/18 budget monitoring/ final outturn

As reported to Schools Forum at the last meeting, the final 2017/18 DSG outturn remains as previously presented.

AGENDA ITEM 7a

The DSG 2017/18 closing position remains balanced when using drawdown of reserves. However, the reduced drawdown from reserves has now been finalised at £3.724m.

The table below shows the end of year DSG position compared to the Original 2017/18 budget:

Dedicated Schools' Grant					
	Original Budget	Outturn before reserve movements	Variation to revised budget	Reserve Movements	Outturn after reserve movements
	£000	£000	£000	£000	£000
Individual school budgets	139,649	139,625	(24)		139,625
Growth Fund	1,300	1,208	(92)		1,208
Central schools expenditure	1,252	1,191	(61)		1,191
ESG retained funding	798	798	0		798
Early years block	24,602	24,910	308		24,910
High needs block	44,061	45,313	1,252		45,313
DSG income	(209,831)	(209,321)	510		(209,321)
DSG carry forward	(1,831)	0	1,831	(3,724)	(3,724)
Total	0	3,724	3,724	(3,724)	0

Increase in provision from January 2017 census data
£0.342m relates to additional place funding, £0.910m relates to additional high needs top ups and post 16 expenditure
Early years DSG adjustment

Schools Block – An underspend of £0.024m due to NNDR corrections.

Growth fund – reduced expenditure because of bulge classes and expansions that did not materialise in year.

Central block – an underspend of £0.061k due to a combination of Schools Forum costs not being invoiced and vacancies.

Early Years Block – Increased expenditure based on actual January 2017 census data.

High Needs Block – Pressures in the HN block of £0.342m for additional ARP/ Special school places and £0.910m relating to additional top-up funding and Post16 expenditure.

DSG Income – Reduction in income of -£0.510 due to the 2016/17 EY block adjustment.

RESERVES & PROVISIONS

Due to the reduced call on reserves in 2017/18 as reported to members in May, there is an amount of £0.501m carry forward to 2018/19:

Description	Total B/fwd 2017/18 £m	2017/18 drawdown £m	Projected c/fwd to 2018/19 £m
DSG reserves	4.225	3.724	0.501

Recommendations: We are asking that Schools Forum:

- (i) Note and agree the final 2017/18 DSG outturn figures as shown above
- (ii) Agree the DSG carry forward figure of £0.501m to 2018/19

8. Towards a National Funding Formula

8.1 2018/19 draft budget

AGENDA ITEM 8a

At the last Schools Forum meeting of 24th May 2018, the 2018/19 DSG draft budget was presented to members giving provisional expenditure figures.

Since the May meeting, there have been adjustments to the High Needs Block allocation (a net reduction) because of:

- Higher 2018/19 academic year high needs place numbers in Post16 establishments, and
- Fewer imported HN pupils from other authorities

There has also been an adjustment (increase) to the Early Years block due to higher pupil numbers in January 2018.

As a result of these adjustments, the revised 2018/19 DSG draft budget is presented to Schools Forum below:

2018/19 Draft budget				
	Block expenditure			
	Net			
	Schools Forum - February 2018	Schools Forum - May 2018	Schools Forum - October 2018	Variance
	£	£	£	£
EYrs	28.392	28.392	29.037	0.645
Schools	141.578	141.143	141.056	-0.087
Schools - Growth	0.840	0.897	0.984	0.087
HN	43.808	43.808	44.110	0.302
Central	2.120	2.120	2.120	0.000
	216.739	216.360	217.307	0.947
	DSG net income			
	Net			
	Schools Forum - February 2018	Schools Forum - May 2018	Schools Forum - October 2018	Variance
	£	£	£	£
EYrs	28.392	28.392	29.037	0.645
Schools	142.419	142.040	142.040	0.000
Schools - Growth				0.000
HN	43.808	43.808	43.609	-0.199
Central	2.120	2.120	2.120	0.000
	216.739	216.360	216.806	0.446
Balance	0.000	0.000	-0.501	-0.501

NB - The net figure is the income and expenditure after recoupment for HN places and academy funding

To clarify the detailed expenditure, Appendix A shows the 2018/19 Draft budget by Section 251 format and shows the changes made since the last Schools Forum in May 2018.

The main changes for Schools Forum to note are as follows:

Line 1.0.1 – Individual Schools Budget (includes funding of EY pupils and SEN places).

- Early Years expenditure to providers realigned based on increased pupil numbers
- Minor change in HN recoupment figure

Lines 1.2.2 – 1.2.3 – Top-Up funding

- Increased HN contribution to joint placements for 2018/19

Line 1.3.1 – Central expenditure on Under 5s

- An increase in the EY contingency budget as a result of increased pupil numbers, set aside to allow for any EY block adjustment in case of future DfE clawback.

Because of the HN block reduction in income but higher expenditure due to a greater contribution to joint placement costs, the overall expenditure currently exceeds income by £0.501m. In order to balance the 2018/19 DSG budget, it will be necessary to use the full amount of £0.501m carry forward from 2017/18.

We are asking that Schools Forum:

- (iii) Notes the revised 2018/19 draft budget as shown in Appendix A
- (iv) Agrees to the use of carry forward reserve to set a balanced budget.

8b 2018/19 budget monitoring

AGENDA ITEM 8b

The M3 DSG monitoring position is based on the revised block income figures shown at item 8.1. The Schools, Early Years and Central Services block are all projected to spend to budget, but the HN block expenditure is currently projecting a full-year overspend of £0.490m (this is in addition to the use of £0.501 brought forward reserves to cover the joint placement costs).

The variances in projections by s251 line numbers are as follows:

1.2.1 – Projected overspend £0.123m

- increased top-ups in Barnet maintained primary schools
- increased top-ups in OOB maintained special schools
- reduction in top-ups at Barnet maintained special schools

1.2.2 – Projected overspend £0.322m

- Increased top-ups in Barnet secondary Academies
- Increased top-ups in OOB Academy special schools

1.2.3 - Projected overspend £0.025

- Increased top-ups in Non-maintained Residential special schools

The new Assistant Director, SEND & Inclusion will be negotiating costs with providers in order to mitigate this overspend, but further action will be required to manage the HN block expenditure going forward. Details of future proposals on this are covered at item 9.2 - LBB proposals.

We are asking Schools Forum to:

(v) note and agree the M3 projected position, and to receive further 2018/19 budget monitoring reports at future meetings.

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9. 2019/20 National Funding Formula arrangements

In late July, the DfE published announcements and guidance detailing their continued proposals for implementation of a National Funding Formula for schools and high needs. The main structure of the National Funding Formula is not changing, but there have been minor changes to some of the calculation of elements of Schools Block funding to Local Authorities. In their July announcement, the DfE also advised that Local Authorities will be able to continue transition to the National Funding Formula (soft formula) in 2021/22 rather than the 'hard' National Funding Formula in that year, as previously expected.

Growth funding

In future, the growth funding to local authorities will be based on the actual growth in pupil numbers they experienced the previous year. This will ensure that over time local authorities will be funded on the basis of the actual growth they experience (albeit on a lagged basis), rather than historic spending decisions. Transitional capping and scaling of the growth factor will be applied to ensure LAs do not experience significant changes in growth allocations for 2019/20.

The measure used for this will be pupil number changes by Middle Super Output Area (MSOA), with only positive pupil numbers by MSOA being used (i.e. negative pupil numbers in one MSOA will not 'offset' positive growth in another). As we do not currently have pupil data by MSOA level, we are not able to accurately project the expected growth funding within the Schools Block for 2019/20. For modelling purposes, we have therefore assumed the same level of growth funding as was received in 2018/19. The actual growth funding for 2019/20 will be announced by the DfE in December when actual October 2018 census data is released and the Schools Block allocation for 2019/20 is confirmed.

The change to the calculation of growth funding has been made in order to provide a growth allocation to LAs. It is not intended to affect the criteria for allocating growth funding to schools in local funding formulae – this remains a local decision.

Low Prior Attainment

As a result of changes made to the Early Years Foundation Stage Profile in 2013, the Low Prior Attainment (LPA) cohort in primary schools has been increasing since that time. To reflect the assessment changes and the increase in the Primary LPA cohort, the total spend through LPA remains consistent but the LPA rate in the national funding formula has been amended slightly for 2019/20; for Barnet the 2019/20 Primary LPA rate will be £1,122 instead of the £1,153 used in 2018/19.

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9a 2019/20 Illustrative DSG allocations

At the same time as publishing the NFF guidance for 2019/20, the DfE also released illustrative DSG allocations to local authorities, although these are based on October 2017 pupil numbers. The illustrative allocation for Barnet is as shown in Table 1 below:

DSG projections from DfE - 26/7/2018		Increase over 2018/19	2018/19 actual DSG (Gross)
	£		£
Schools Block	249,638,463	0.39%	248,672,890
EY block	29,037,156	0.00%	29,037,177
HN block	48,820,156	1.49%	48,101,253
CSSB	2,155,554	1.67%	2,120,063
	329,651,328	0.52%	327,931,383

Table 1

However, in order to prepare a more realistic 2019/20 DSG budget, some assumptions on expected October 2018 pupil numbers have been made, allowing for increasing pupils at new and expanding schools. The revised 2019/20 DSG projection based on the increased pupil numbers is as follows:

LBB projections			
(Based on estimated pupil numbers)		Increase over 2018/19	2018/19 actual DSG (Gross)
	£		£
Schools Block	252,420,133	1.51%	248,672,890
EY block	29,037,156	0.00%	29,037,177
HN block	48,820,156	1.49%	48,101,253
CSSB	2,173,883	2.54%	2,120,063
	332,451,328	1.38%	327,931,383

Based on these expected block allocations, the next items show Barnet's proposals on block expenditure so that a balanced DSG budget can be set in 2019/20.

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9b LBB proposals – Proposal to transfer 0.5% of the schools block funding into the High Needs block for 2019-20

AGENDA ITEM 9b

The Schools Forum is asked to comment on the following proposal and draft consultation document and to note that schools will now be consulted on the proposal and a special meeting of the Schools Forum will be arranged for late November to enable the Forum to consider the responses from schools and to consider whether to give its approval to the proposed transfer. It should be noted that the council will also be conducting a public consultation on this proposal as part of its consultation on its proposed Medium-Term Financial Strategy.

Consultation on a proposal to transfer 0.5% of the schools block funding to the High Need block

This paper sets out a proposal to transfer 0.5% of the schools block funding into the High Needs block for 2019-20.

The paper follows guidance set out in the DfE document, 'Schools revenue funding 2019 to 2020 - Operational guide', July 2018, which can be found here:

<https://www.gov.uk/government/publications/pre-16-schools-funding-guidance-for-2019-to-2020>

DfE guidance

The schools block will again be ring-fenced in 2019 to 2020, but local authorities will retain limited flexibility as outlined below:

- Local authorities may transfer up to 0.5% of their schools block funding into another block, with the approval of their schools forum.
- Local authorities wishing to make a transfer should consult with all local maintained schools and academies, and the schools forum should take into account the views of the schools responding before giving their approval.
- If the schools forum turns down a proposal from the authority to move funding out of the schools block, but the authority wishes to proceed with the transfer, it must submit a disapplication request to the Secretary of State by 30 November 2018

The DfE guidance goes on to say:

- We expect that most proposals by local authorities to move funding from their schools block will arise as a result of pressures on their high needs budgets.
- All local authorities are expected to keep their local offer of special provision under review, and to plan ahead strategically to ensure good quality provision can be developed and sustained in line with available resources. It is particularly important that mainstream schools are clear about how they contribute to the local offer, and how the extent of that contribution can affect the need for more specialist provision and the costs that local authorities consequently have to meet from their high needs budgets.
- Any proposal to transfer funding from the schools block should be presented along with a range of evidence to back up the proposal, both to schools as part of the local consultation and to the schools forum in seeking their approval. Schools forum discussions should include appropriate representation from special schools and other specialist providers.

The following paragraphs set out the evidence that the DfE guidance indicates should be included in the consultation proposal to schools.

Explanation of the reasons for the proposed transfer

1. Previous transfers between blocks

There have been no previous transfers between funding blocks under the new ring-fenced arrangements for funding blocks. In previous years there has been underspending in the overall Schools Budget, which helped to create reserves that could be used to address new pressures, such as the need to allocate 'growth funding' for new and expanding schools.

However, the reserves have gradually been used up, largely to pay for growth funding and because of growing pressures on the High Needs budget as a result of demographic growth and the impact of the government's SEN reforms (in particular extending funding for pupils with special educational needs from 0 to 18 year olds to 0 to 25 year olds. With no reserves to draw on and with a forecast overspend in the High Needs budget in 2018-19, the council now needs ask for a transfer from the schools block in order to balance the High Needs budget in 2019-20.

Across the country a significant number of local authorities have sought agreement to such transfers for 2018-19 from their Schools Forum and have secured agreement. This is a reflection of the fact that there is an overall shortfall in the High Needs Block nationally. 'London Councils' is continuing to lobby the Government to request this is dealt with as part of the Comprehensive Spending Review.

2. Breakdown of budget pressures that have led to the requirement for a transfer

DSG High Needs funding has not kept up with inflation or the rate of demographic growth in recent years, whereas demand, driven by a mixture of demographic change and the new framework created by the SEN reforms, has grown significantly. Local authorities across England are facing similar problems and many are known to have faced significant overspending on their High Needs budgets.

Increasing numbers of pupils with EHCPs

There has been a 30% increase in the number of children and young people living in Barnet with a statement or EHCP between 2014 (when the new SEND reforms were introduced) and 2017.

2014	2015	2016	2017	2018	2019 (Projected)	2020 (Projected)
Statements	Statements + EHCPs	Statements + EHCPs	Statements + EHCPs	EHCPs	EHCPs	EHCPs
1,727	1731	1,817	2,088	2,256	2,341	2,430
1.05%	0.23%	4.97%	14.91%	8.05%	3.79%	3.79%

There was a spike in growth in 2016-17 when post-16 Learning Disability Assessments were transferred to EHCPs, so 2017 saw a 15% increase in EHCPs. This still represents an increase in demand for support funded from the High Needs block, which was not matched with growth in High Needs funding.

Allowing for that spike, the average annual increase in EHCPs is around 3.8%. Based on this trend, the number of EHCPs will rise to about 2430 by 2020, so a 16.4% increase over 3 years, which will represent a 40% increase since 2014-15.

Increase in post-16 numbers and costs

The main areas of growth are in 16-19 year-olds with EHCPs and 20-25 year-olds:

EHCPs by Age				
Year	16-19	% Increase	20-25	% Increase2
2016	309		0	
2017	386	24.9%	92	
2018	493	27.7%	174	89.1%

Post-16 expenditure has increased as a result as follows:

2015-16 outturn	2016-17 outturn	2017-18 outturn	2018-19 forecast
£2,140,551	£2,799,799	£3,494,259	£4,044,807

Increase in complexity

The demand pressures then lead to even higher costs because of the growth in the number of children and young people with EHCPs who have complex needs. Our special schools cater for SEN pupils with complex needs and the growth in top-up funding has increased, in line with increases in the number of placements, as follows:

2015-16 outturn	2016-17 outturn	2017-18 outturn	2018-19 forecast
5,512,180	6,087,671.92	6,659,844.84	7,147,056.00

Additional specialist places

The council, in collaboration with mainstream and special schools in Barnet, has responded to the rising demand and the rising complexity of demand by planning for additional specialist places locally, as a way of avoiding excessive costs arising from out-borough placements and of offering parents and carers the choice of quality local provision. Over 200 additional local specialist places will be created:

- The expansion of Oak Lodge Special School, completed in July 2017, at a cost of £8.2m providing additional capacity for up to an additional 40 children with special educational needs and/or disabilities.
- From September 2017, new provision was commissioned from Oak Lodge school and located on its current site for children with Autistic Spectrum Condition working at a higher level than the majority of pupils at the main school, which therefore required a specialist and tailored curriculum. The cost of establishing this was £450,000.
- Oak Lodge converted to an Academy on 1 January 2017 and its application to open a new special Academy free school (The Windmill) for up to 90 children and young people with an autism spectrum condition (ASC) has been approved by central government and the council is working with the Department for Education and the Education and Skills Funding Agency to identify a site.
- In February 2017, Kisharon School, an independent all-through special school with a Jewish ethos, was granted planning consent to proceed with the construction of a new school on its current site. This will enable the school to expand its provision. The school has now been granted the status of a Special Academy.
- Coppetts Wood additional resourced provision (ARP) which was designated to cater for children with speech and language needs, has now been re-commissioned to focus on the needs of children with ASC.
- New additional resourced provision for pupils with ASC has been established at Chalgrove Primary School and Whitefield Academy (secondary) this term.

- Additional places for young people with learning difficulties (LDD) and/or disabilities have been created at Barnet and Southgate College in their LDD provision at the Southgate campus helping to meet the rise in this cohort of young people.

These plans are set out in the SEN Strategy, which was developed in collaboration with schools, parents (including the parent-carer forum) and other agencies (health, social care, voluntary organisations). The LA also liaises with neighbouring authorities over its plans. The strategy will be reviewed and updated each year in collaboration with the same groups and organisations.

Alternative Provision

The council has also taken steps to consolidate its provision for excluded pupils and 'education otherwise' through:

- Working with the Education and Skills Funding Agency to progress the delivery of a project to re-build the Pavilion Pupil Referral Unit on its current site. The project is complex and challenging due to the restricted access of the current site and significant additional funding is required to overcome this challenge. The project has experienced a significant delay whilst a cost effective and viable solution to the access arrangements is found. Temporary accommodation will also be required during the building programme and the changing facilities currently available for sports clubs will be re-provided elsewhere on the site.
- Capital funding is being provided through the Government's Priority Schools Building Programme supplemented by council funding. Council funding will provide additional facilities to extend the current Pavilion offer and re-provide community sports changing facilities on the Chandos Avenue site to enable the development to proceed. The overall project is likely to cost in the region of £13m depending on the solution for resolving the access and temporary accommodation arrangements.
- On 1st May 2017, Oak Hill, which had been an additional resourced provision attached to Mill Hill County High School (Academy) was established as a separate, special Academy, as part of the newly established AP Barnet Multi-Academy Trust. The longer term intention is for the Pavilion Pupil Referral Unit and Northgate school to become part of this Multi-Academy Trust.
- The council has worked with the AP Barnet MAT, the two PRUs and secondary heads to develop an Alternative Provision Strategy for Barnet.

Achievement by children and young people with special educational needs

As well as being very inclusive, Barnet has a successful record of achievement by pupils with special educational needs.

Attainment in Reading, Writing and Mathematics combined by KS2 pupils on SEN Support is strong, as is progress by KS2 SEN Support pupils and pupils with Education, Health and Care Plans in Reading and Mathematics. Barnet ranks in the top 10% of LAs for all these measures.

The performance of KS2 pupils with SEN Support in Barnet improved by 11 percentage points between 2016 and 2017, and Barnet's rank rose from 18th in 2016 to 7th in 2017 (out of 152 LAs). The performance of EHC Plan pupils in Barnet at KS2 has not been as successful. There has been a slight decline in the percentage of this cohort reaching the expected standard. However, the variability and small size of this cohort makes it very difficult to compare accurately between years.

Attainment of SEN support pupils at secondary level is in the top 20% (Attainment 8) but in the second quartile for progress (Progress 8). Attainment of EHCP pupils at secondary level is in the top 10% (Attainment 8) but in the second quartile for progress (Progress 8).

Strategic financial plan to re-align High Needs expenditure to the High Needs block

The council has already taken steps to bring high needs expenditure to levels that can be sustained within anticipated future high needs funding levels:

High Needs block projections

Officers have highlighted the risk of an overspend on the High Needs budget over recent months, due partly to demographic pressures (rising pupil numbers and an increased proportion with complex needs) and partly to the recent SEN reforms, particularly the new requirement to support young people with SEN up to the age of 25, instead of 19. These factors meant it was only possible to set a balanced budget for 2018-19 by making some adjustments to a number of budget headings.

The following adjustments were made:

Saving	Action	£m
Remove medical pathway funding	No further medical funding provided but cost incurred re decisions already made; funding considered as part of the assessment of needs for EHCPs.	0.071
Reduce exceptional needs funding	Lower level of exceptional funding is being provided and for only one term.	0.143
Post-16 maintained FE Top Ups	Barnet and Southgate College - savings achieved through banding and renegotiation of rates	0.200
Post-16 ISPs	Expected reduction in ISP cohort and push back on rates charged (WorkSkills)	0.200
Panel banding decisions	Ensure banding decisions align to the agreed banding framework	0.300
EY transitions funding	Adjustment to the budget	0.050
Independent Special Schools	Negotiate reduced rates with major provider of places	0.200
Specialist packages	Adjustment to Outreach services budget	0.050
Total		1.214

Despite these adjustments, the High Needs block is now forecast to overspend in 2018-19, as a result of additional in-year pressures as follows:

Pressure	£m
Post-16 additional places	0.155
More Special School pupils and in higher bands	0.220
More Primary top-ups	0.046
More secondary top-ups	0.456
Residential placements	0.313
Fewer independent day	(0.188)
Projected overspend	1.002

So, despite the £1.2m savings that were put in place so that a balanced budget could be set, the council is now facing a potential overspend on the High Needs budget of £1.002m.

Financial Plan

In order to re-align High Needs spending to the High Needs budget, the following actions have been agreed:

- **Review of decision-making on requests for EHC assessments and the length of post-16 placements, to ensure alignment with the Code of Practice**

The new Assistant Director, SEND and Inclusion, will carry out this review shortly after taking up post on 1 October, with a view to completing it and any consultation required, in order to impact on new assessments from April 2019 and new placements from September 2019.

- **Negotiate appropriate funding rates for post-16 providers**

The same funding restrictions will be applied to other post-16 providers as have already been applied this year to Barnet and Southgate College.

- **Adjust Top-up rates for Additional Resourced Provision (specialist SEN provision attached to mainstream schools)**

The new Assistant Director, SEND and Inclusion will review top-up levels to ensure the amounts paid per pupil with a specialist ARP place are appropriate to meet needs.

Savings

There is expected to be a carried forward deficit of £1m as the above measures will not result in savings until 2019-20. In order to balance the budget in 2019-20 it is necessary to make adjustments to bring in-year expenditure into line with the annual High Needs budget and to remove the deficit. Alternatively, a transfer of funds from the schools block can be used to remove the deficit and to contribute towards any remaining budget gap.

The above measures, combined with the proposal to transfer 0.5% of the schools block to the High Needs block, is expected to bring the High Needs block into balance and, unless demand exceeds current expectations or DSG income is less than predicted, it may be possible to avoid transfers from the schools block in subsequent years. However, it is possible that the cost pressures in High Needs are such that it will be necessary to seek approval for transfers of up to 0.5% from the schools block in future years as well, if permitted.

In the meantime the SEN team will continue to work collaboratively with health and social care services to secure suitable high needs placements for children and young people with complex needs and others requiring support from more than one agency at a cost that can be afforded. Health and social care budgets already contribute to joint placements as a result of a tripartite funding agreement between the three agencies.

The council will also continue to allocate appropriate funding to mainstream schools for both mainstream placements and placements in Additional Resourced Provision in order to maintain Barnet's high levels of inclusion in mainstream schools. Additional specialist places are focused on the 94% of Barnet schools that are good and outstanding. Good inclusive practice exists across many schools and is shared through headteacher Network meetings and training events led by the Specialist Inclusion Service. SEN officers have led discussions about 'fair shares' with headteachers, to encourage schools with low numbers of SEN pupils to develop their inclusive practice and encourage more admissions of SEN pupils.

Impact on individual school budgets of the transfer from the schools block

The proposed transfer from the schools block will mean a reduction in the budgets that would otherwise be available for most schools, although schools will continue to be protected by the application of the Minimum Funding Guarantee (MFG). For 2019/20, the MFG in the National Funding Formula continues to be set at -1.5% per pupil. However, depending on the final Schools Block funding allocation once confirmed in December, Barnet would hope to offer an improved minimum funding guarantee as it did in 2018/19, even after the transfer into the High Needs block.

The impact on individual school budgets, taking account of MFG adjustments, can be seen in Column 4 of the table shown in Appendix B.

The Schools Forum is asked to note, and comment on, this report.

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9c 2019/20 De-delegation

AGENDA ITEM 9c

The local authority is required to consult the primary and secondary LA maintained school representatives on the Schools Forum every year about de-delegation of a number of central budgets. De-delegated funds are a deduction from a school's budget share and are held centrally to fund relevant services. De-delegation can only apply to maintained primary and secondary school budgets. Academies, free schools, special schools and nurseries cannot de-delegate, but can choose to buy into traded services funded through de-delegation to maintained primaries and secondaries.

Decisions on de-delegation have to be taken at the Schools Forum. Decisions have to be taken separately in respect of maintained primary and maintained secondary schools and in each case the decision requires the agreement of a majority of the maintained representatives for the relevant phase on the Schools Forum.

For all these budgets, the total amount de-delegated depends on the number of LA maintained schools in Barnet, and how many pupils they have on roll. The budget available will fall if more schools convert to academies, but rise if maintained schools expand, or independent schools join the maintained sector.

For the 2019/20 financial year, the council is requesting the following de-delegation items:

Existing de-delegated budgets

The existing de-delegation items in Barnet are:

1. Behaviour support services (currently de-delegated by primaries but not secondaries)
2. Support to UPEG and bilingual learners ("Narrowing the Gap")
3. Staff costs – supply cover for (trade union) facility time
4. School Contingency

1. The **Behaviour Support** budget funds the high incidence support team's (HIST) work with maintained primary schools and the de-delegation rate is proposed to remain unchanged at **£3.01 per pupil**

2. Work on **narrowing the gap** with maintained schools is funded by the de-delegation from those schools. The de-delegation rates are proposed to remain unchanged at **£9.55 (Primary) and £16.34 (Secondary) per pupil**.

3. Staff costs for **trade union duties** funds the salaries of officials of the various unions representing staff in maintained schools. The budget is supplemented by income from a traded service that enables academies to contribute to these costs. The de-delegation rates are proposed to remain unchanged at **£1.66 (Primary) and £1.02 (Secondary) per pupil**.

4. The centrally held **School contingency** is held for the purpose of circumstances which were unforeseen when the school's budget share was initially determined; a particular example of the use of contingencies would be the funding of additional **NNDR (business rate) costs** following a re-valuation. It is proposed that the de-delegation rates for 2019/20 remain at **£2.00 per pupil for both Primary and Secondary schools**.

(vi) Recommendation – The Schools Forum is asked to approve:

- The continuation of de-delegation of the following items on the same basis as 2018/19.

De-delegation	Primary	Secondary
Behaviour Support	yes/no/abstain	
Narrowing the Gap	yes/no/abstain	yes/no/abstain
Trade Union Duties	yes/no/abstain	yes/no/abstain
School Contingency	yes/no/abstain	yes/no/abstain

- Primary and secondary representatives of maintained mainstream schools are required to vote individually on each budget.

9d De-delegation of additional school improvement services

AGENDA ITEM 9d

1. Proposal

- 1.1 The council proposes to ask the maintained schools' representatives on the Schools Forum to agree to increase the amount of de-delegated funding for 'additional school improvement services' from £101,000 to £310,000.
- 1.2 It is proposed to consult maintained primary and secondary schools on this proposal before the Schools Forum is asked to make its decision at a special meeting in late November. It should be noted that the council will also be conducting a public consultation on this proposal as part of its consultation on its proposed Medium-Term Financial Strategy.

2. Background

- 2.1 Until 2016-17 local authorities received an Education Services Grant to fund services such as school improvement, education welfare services, asset management and strategic planning. The ESG was an un-ringfenced revenue funding stream, allocated on a simple flat rate per pupil. It offered local authorities flexibilities and freedoms to offer education support services based on local need.
- 2.2 The ESG allocation in relation to services to maintained schools only (community and voluntary-aided schools, not Academies or Free Schools) was withdrawn entirely in 2018-19, a loss of £2.8m a year for Barnet.
- 2.3 From 2017-18 the government allocated a separate 'school improvement' grant to local authorities to cover the cost of statutory intervention functions and monitoring and commissioning of school improvement support.
- 2.4 The 'Schools revenue funding 2019 to 2020; Operational guide' published by the DfE in July 2018 explains the arrangements for local authorities to retain funding from the budget shares of maintained primary and secondary schools for a number of functions that were previously funded through the ESG. It explains that those arrangements do not extend to school improvement functions. In relation to school improvement, the guidance indicates that local authorities receive a separate school improvement grant covering their statutory intervention functions and monitoring and commissioning of school improvement support and that, if local authorities choose to provide school improvement services beyond what is funded through the grant, then they may ask the Schools Forum to agree to a contribution through de-delegation from maintained primary and secondary school budgets.
- 2.5 This grant is up to £50 million per full year nationally, allocated to local authorities based on the number of maintained schools, an area cost adjustment and top-up to ensure each local authority receives a minimum allocation of £50,000. The allocation for the London Borough of Barnet for the last academic year was £339,130.

Final Allocation October 2017 (£s rounded)	Final Allocation April 2018 (£s rounded)	Total Allocation for Academic Year 2017 to 2018
<u>£198,716</u>	<u>£140,414</u>	<u>£339,130</u>

- 2.6 The DfE has indicated that school improvement grant will be allocated again for the school year 2018/19, but has not indicated the amount yet. It has given no indication about whether the grant will be available after the current school year.
- 2.7 Last year the council asked the Schools Forum to agree to de-delegation of £101,000 for 'additional school improvement services' in the financial year 2018-19 and this was agreed by the maintained school representatives on the Schools Forum. Schools Forums can agree to de-delegate further funding for additional school improvement provision in 2019 to 2020. As for 2018-19, separate decisions will be required for the primary and secondary phases, with just the maintained school representatives for the relevant phase being able to vote in each case.
- 2.8 The contributions from the DfE school improvement grant do not align to financial years, but the table above indicates the grant funding for the school year 2018/19.

3. Proposal to increase de-delegation

- 3.1 As reported to the Schools Forum in December 2017, Council funding for school improvement services was estimated to be around £450,000 a year (before any de-delegation or school improvement grant). This pays for most of the costs of the Learning Network Inspector service and towards the cost of the data team's work on school performance data.
- 3.2 If the level of school improvement grant funding is at the same level for the 2018/19 school year as in the 2017/18 school year, the difference between the grant and the budgeted expenditure for the 2018/19 financial year will be about £110,000 and that is mostly made up by the de-delegation of £101,000 agreed by the Schools Forum.
- 3.3 The DfE has only indicated that the grant will be available for the 2018/19 school year, meaning about £140,000 available for the 2019-20 financial year for the period April to August 2019. In the absence of any confirmation that the grant will be available beyond that, this will leave a shortfall of about £310,000. It is therefore proposed to increase the de-delegation from maintained primary and secondary schools from £101,000 to £310,000.
- 3.4 If the proposal is not agreed, it will be necessary to reduce the budget of the school improvement service and reduce the Learning Network Inspector team to a single post, tasked with carrying out the core statutory functions envisaged by the DfE, with significant reliance on the use of data, as the resource is unlikely to be sufficient to allow for regular visits to schools. The DfE has indicated that the core functions are:
- Monitoring maintained schools to identify those that may require intervention
 - Intervening in underperforming maintained schools
 - Commissioning of support for schools subject to intervention
- Schools will recognise that the current role of LNIs is much wider than this as it includes challenge and support to all maintained schools, organisation of network meetings, brokering school to school support and so on.
- 3.5 The proposal, if approved, would mean a deduction from the budgets of maintained primary and secondary schools of **£11.28 per Primary pupil, £5.83 per Secondary pupil**. This would equate to a similar average contribution per phase (primary and secondary), as school improvement support does not tend to vary with the size of school.

Appendix C illustrates the impact of all de-delegation proposals presented above on individual maintained school budgets.

The Schools Forum is asked to note, and comment on, this report.

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9e Proposal to fund services, previously funded from the ESG, from maintained school budget shares

AGENDA ITEM 9e

1. Proposal

- 1.1 The council proposes to ask the maintained schools' representatives on the Schools Forum to agree that some services, previously funded from the Education Services Grant, should be funded from the budget shares of maintained primary and secondary schools. The services and the total amount to be funded are set out in the table in section 3.2 below. In summary, these are:
- Statutory and regulatory duties
 - Asset management
 - Premature retirement and redundancy
 - Monitoring national curriculum assessments
- 1.1 It is proposed to consult maintained primary and secondary schools on this proposal before the Schools Forum is asked to make its decision at a special meeting in late November. It should be noted that the council will also be conducting a public consultation on this proposal as part of its consultation on its proposed Medium-Term Financial Strategy.

2. Background

2.1 ESG

- 2.1.1 The Education Services Grant was additional funding given to academies and local authorities until 2016-17 for services such as school improvement, education welfare services, asset management and strategic planning. The funding of school improvement functions is addressed in a separate consultation paper (item 9.4 of the Schools Forum agenda). The ESG grant was made up of two elements – a retained duties element which covered statutory duties in relation to all schools (including Academies and Free Schools) and a general fund element that related to local authority statutory duties in respect of maintained schools.
- 2.1.2 In the 2015 Spending Review the government announced a saving of £600 million nationally from the ESG general funding rate by 2019-20. Barnet council received an Education Services Grant (ESG) of £3.6 million in 2016-17. In 2016 the DfE announced that it proposed to phase out ESG funding to local authorities in 2017-18.
- 2.1.3 For 2017-18 the DfE moved the retained duties element of the ESG (£797,000 for Barnet) into the Dedicated Schools Grant (DSG) and allowed local authorities to retain the funding for statutory purposes relating to all schools, subject to the agreement of the Schools Forum. Barnet Schools Forum considered this at its meeting in December 2016 and agreed to the council retaining this funding, noting that it was an in-out transaction with no negative effect on school budgets. The Schools Forum needs to be consulted on this again each year. It approved the retention of this funding as part of the new 'Central Block' of the DSG for 2018-19 at its meeting in February 2018.
- 2.1.4 The rest of the ESG allocation (£2.8m for Barnet in 2016-17) relates to services to maintained schools only (community and voluntary-aided schools, not Academies or Free Schools). This was withdrawn entirely in 2018-19. In 2017-18 the loss of ESG was offset by transitional funding (£985,000 for Barnet) and a school improvement grant (£198,716) for the period September 2017 to March 2018.

In 2018-19 the council received a further £140,414 for the period April to August 2018, bringing the total to £339,130 for the school year 2017/18. No transitional funding is available in 2018-19. The DfE has indicated that school improvement grant will be allocated again for the school year 2018/19.

- 2.1.5 Government guidance has made clear that councils may request retention of a share of maintained school budgets to cover the loss of ESG income. Across the country a significant number of local authorities have sought agreement from their Schools Forum for services previously funded from the Education Services Grant to be funded from the budget shares of maintained primary and secondary schools and have secured agreement. Barnet Council chose not to do so in 2017-18 and in 2018-19.

2.2 The council's budget

- 2.2.1 However, the council has been reviewing its financial position in recent months. In March 2018, the council set a Medium Term Financial Strategy (MTFS) covering the period 2018 to 2020. The MTFS for this period identified a total gross budget gap of £39.1 million. After mitigating actions and the planned use of reserves, the council anticipated a balanced position for 2018/19 and a remaining gap of £5.9m for 2019/20
- 2.2.2 In June 2018, the council's Policy and Resources Committee approved an updated MTFS which shows an anticipated budget gap of £42m to 2021/22. High level calculations estimate this to be £62m when extended out to 2024/2025. The Council is working on a Priorities and Spending Review project to identify how the organisation will strategically respond to this significant challenge.
- 2.2.3 In June 2018, the current financial position was also considered by Policy and Resources Committee. The council's outturn position for 2017/18 showed a significant overspend of £7.9m in addition to an unplanned net drawdown from specific and general earmarked reserves of £5.6m. This overspend was also in addition to the planned use of reserves for 2017/18 of £7.7m. Overall, the total call on revenue reserves and balances for 2017/18 has therefore been £21.2m.
- 2.2.4 Given the scale of the 2017/18 overspend and the challenges of delivering some of the previously approved savings, the Council has financial pressures which cannot easily be mitigated during 2018/19. In June 2018, Policy and Resources Committee agreed that £9.5m of mitigations were required.

2.3 DfE Guidance

- 2.3.1 The new operational guidance on school funding 2019-20 includes guidance on retention of budgets for some central services.

Last year the relevant section began with:

- Local authorities can fund services previously funded from the general funding rate of the ESG (for maintained schools only) from maintained school budget shares, with the agreement of maintained school members of the schools forum.

This year it says:

- Local authorities can fund some services relating to maintained schools only from maintained school budget shares, with the agreement of maintained school members of the schools forum.

2.3.2 Although ESG is no longer specifically mentioned, the new wording is clearly referring to the same thing because what follows is exactly the same as in last year's guidance, including:

- The relevant maintained schools members of the schools forum (primary, secondary, special, and pupil referral units (PRUs)) should agree the amount the local authority will retain.
- If the local authority and schools forum are unable to reach a consensus on the amount to be retained by the local authority, the matter can be referred to the Secretary of State.
- Local authorities should set a single rate per 5 to 16 year old pupil for all mainstream maintained schools, both primary and secondary; in the interests of simplicity, this should be deducted from basic entitlement funding.
- As with de-delegation, the amount to be held by the local authority will be determined after MFG (the minimum funding guarantee) has been applied.

2.3.3 The guidance goes on to say: Local authorities should provide sufficient evidence to their schools forum to enable them to make an informed decision on the amount of funding to be held centrally. This evidence is set out in the following paragraphs.

3. Rationale and supporting information

3.1 The planned total spending for 2019 to 2020 on each of the headings set out in tables 9a to 9i of the guidance is set out in the table below. The S.251 headings are indicated in the table sub-headings.

3.2 The estimated spending in 2018-19 and previous years is the same as for 2019-20, as indicated in the table below; the figures for all schools do not relate to the functions in the table below. The DfE tables list different functions relating to all schools (not just maintained schools).

Table of LA responsibilities for maintained schools only – and estimated expenditure by the London Borough of Barnet in 2018-19 and 2019-20

Statutory and regulatory duties - S.251 category 1.6.4	£ in 2019-20	£ in 2018-19
Budgeting and accounting functions relating to maintained schools (Sch 2, 74) Monitoring of compliance with requirements in relation to the scheme for financing schools and the provision of community facilities by governing bodies (Sch 2, 59) Internal audit and other tasks related to the authority's chief finance officer's responsibilities under Section 151 of LGA 1972 for maintained schools (Sch 2, 60) Functions made under Section 44 of the 2002 Act (Consistent Financial Reporting) (Sch 2, 61)		

<p>Functions related to local government pensions and administration of teachers' pensions in relation to staff working at maintained schools under the direct management of the headteacher or governing body (Sch 2, 73)</p> <p>Retrospective membership of pension schemes where it would not be appropriate to expect a school to meet the cost (Sch 2, 76)</p> <p>HR duties, including: advice to schools on the management of staff, pay alterations, conditions of service and composition or organisation of staff (Sch 2, 64); determination of conditions of service for non-teaching staff (Sch 2, 65); appointment or dismissal of employee functions (Sch 2, 66)</p> <p>Consultation costs relating to staffing (Sch 2, 67)</p> <p>Compliance with duties under Health and Safety at Work Act (Sch 2, 68)</p> <p>Provision of information to or at the request of the Crown relating to schools (Sch 2, 69)</p> <p>Functions under the Equality Act 2010 (Sch 2, 71)</p> <p>Establish and maintaining computer systems, including data storage (Sch 2, 72)</p> <p>Appointment of governors (Sch 2, 73)</p>		
Total expenditure on statutory and regulatory duties	£650,000	£650,000
Asset management - S.251 category 1.6.3	£ in 2019-20	£ in 2018-19
<p>General landlord duties for all maintained schools (Sch 2, 77a & b (section 542(2)) Education Act 1996; School Premises Regulations 2012) to ensure that school buildings have:</p> <ul style="list-style-type: none"> • appropriate facilities for pupils and staff (including medical and accommodation) • the ability to sustain appropriate loads • reasonable weather resistance • safe escape routes • appropriate acoustic levels • lighting, heating and ventilation which meets the required standards • adequate water supplies and drainage • playing fields of the appropriate standards <p>General health and safety duty as an employer for employees and others who may be affected (Health and Safety at Work etc. Act 1974)</p> <p>Management of the risk from asbestos in community school buildings (Control of Asbestos Regulations 2012)</p>		
Total expenditure on asset management	£125,000	£125,000

Premature retirement and redundancy – S.251 category 1.6.5		
Dismissal or premature retirement when costs cannot be charged to maintained schools (Sch 2, 78)	£200,000	£200,000
Monitoring national curriculum assessment - S.251 category 1.6.6		
Monitoring of National Curriculum assessments (Sch 2, 75)	£25,000	£25,000
TOTAL	£1,000,000	£1,000,000

3.3 Consequences for the funding and delivery of each of the services provided, if the request was not approved

3.3.1 The council is obliged to carry out a number of statutory duties, for example in relation to financial regulation, asset management and the provision of information to government departments and agencies. The proposal to charge these services to the maintained school budgets is to enable the council to continue to undertake these functions in relation to maintained schools.

3.3.2 The council needs to charge the proposed total amount to maintained school budgets in order to maintain a central education function. It should be noted that many Academy chains and Multi-Academy Trusts top-slice the budgets of individual Academies to pay for central functions and this often amounts to 5% of a school's budget. The proposals in this paper would represent an average charge on a maintained school budgets of between 0.45% and 0.75%.

3.4 The impact on individual school budgets, and their overall financial position

3.4.1 The proposal, if approved, would mean a deduction from the budgets of maintained primary and secondary schools of **£32.37 per pupil**.

3.4.2 This proposal does, however, need to be considered alongside other proposals by the council, including:

- A proposal to ask the Schools Forum to agree to increase de-delegation to fund 'additional school improvement services' from £101,000 to £310,000.
- A proposal to ask the Schools Forum to agree to transfer 0.5% of the schools block funding into the High Needs block for 2019-20.

These proposals are set out elsewhere on the agenda for the Schools Forum and in separate consultation documents.

3.5 The impact on the local authority if the amount was not held centrally

3.5.1 The council has had a straight cut in funding of £2.8m in relation to the statutory services it must provide to maintained schools. Without charging some of this lost funding to maintained school budgets, the council may be unable to set a balanced budget without making cuts to other vital services such as children's or adults' social care.

3.5.2 This proposal, combined with the de-delegation request in relation to additional school improvement services, if approved, would mean that 46% of the total lost funding would be

recovered from maintained school budgets, leaving the council to cover around 54% of the lost income from other sources of funding or by making savings elsewhere in the council's budget.

3.6 Equalities Impact Assessment

Details of the results of the equalities impact assessment carried out to assess the impact of the central retention of the funding on children or other people who have one or more of the protected characteristics under the Equality Act 2010 can be found in Appendix Y (to follow).

- 3.7. The Schools Forum is asked to note, and comment on, this report.

APPENDIX A – 2018/19 Draft Budget v3 @ 11th October 2018

		October Schools Forum	May Schools Forum	February Schools Forum	Movement from May SForum	Comment
S251line	CC Description	Sum of Net1819				
1.0.1	11441 Post16LearnFund-MaintainSecond	5,471,600	5,471,600	5,471,600	-	
1.0.1	10160 Excluded Pupils	-			-	
1.0.1	10160 Excluded Pupils	-			-	
1.0.1	10160 Excluded Pupils	-			-	
1.0.1	10160 Excluded Pupils	-			-	
1.0.1	10160 Excluded Pupils	-			-	
1.0.1	10161 SpeSchBudShareEduCFRFundAdvanc	-			-	
1.0.1	10161 SpeSchBudShareEduCFRFundAdvanc	3,283,488	3,283,488	2,983,488	-	
1.0.1	11336 Hospital Funding	-			-	
1.0.1	11336 Hospital Funding	541,146	541,146	541,146	-	
1.0.1	11392 PRU Base Funding	-			-	
1.0.1	11392 PRU Base Funding	1,371,666	1,365,833	1,270,000	5,833	Revised recoupment on AP places
1.0.1	11438 ARP base funding - all phases	-			-	
1.0.1	11438 ARP base funding - all phases	918,034	918,034	756,534	-	
1.0.1	88888 High Needs Places FE and Ind	-			-	
1.0.1	10284 Funding for 3 & 4 Year Olds	1,675,494	11,812,773	12,213,862	155,040	3&4yo EYFF to pupils in Nursery Specials (Livingstone/ Oakleigh)
1.0.1	10284 Funding for 3 & 4 Year Olds	10,292,319				
1.0.1	11447 Two Year olds free entitlement	136,110		2,428,200	294,000	Add'l after EY block increased allocation (higher 2yo numbers) July 2018
1.0.1	11447 Two Year olds free entitlement	1,361,100	2,428,200			
1.0.1	11447 Two Year olds free entitlement	1,224,990				
1.0.1	11511 PVI Funding for 3 & 4 year old	11,812,773	11,812,773	12,213,862	-	
1.0.1	11511 PVI Funding for 3 & 4 year old	-			-	
1.0.1	11579 Early Years Pupil Premium	-			-	
1.0.1	11579 Early Years Pupil Premium	-			-	
1.0.1	11579 Early Years Pupil Premium	137,657	160,130	160,130	- 22,473	Reduction in EYPP after EY block revision July 2018
1.0.1	11647 Disability funding for EY providers	-			-	
1.0.1	11647 Disability funding for EY providers	44,895	44,895	89,790	-	
1.0.1	11647 Disability funding for EY providers	44,895	44,895		-	
1.0.1	10162 Pri Sch Budget Shrs	-			-	
1.0.1	10162 Pri Sch Budget Shrs	110,431,932	110,431,932	110,798,784	-	
1.0.1	10163 Sec Sch Budget Shrs	-			-	
1.0.1	10163 Sec Sch Budget Shrs	24,282,949	24,282,949	24,347,949	-	
1.0.1	11510 All thru Sch Budget Shares	-			-	
1.0.1	11510 All thru Sch Budget Shares	5,972,935	5,972,935	6,061,351	-	
1.0.1 Total		178,923,983	178,491,583	179,256,696	432,400	
1.1.1	10104 School Contingency	61,249	61,249	161,859	-	
1.1.1 Total		61,249	61,249	161,859	-	
1.1.2	11402 HIS Team (Behaviour Support)	77,485	77,485	77,615	-	
1.1.2 Total		77,485	77,485	77,615	-	
1.1.3	11312 Narrowing the Gap DSG	81,416	81,416	81,775	-	
1.1.3 Total		81,416	81,416	81,775	-	
1.1.4	10234 School Improvement (dedelected)	100,173	100,173		0	
1.1.4 Total		100,173	100,173	-	0	
1.1.9	11299 DSG Trade Union Facility Time	-			-	
1.1.9	11299 DSG Trade Union Facility Time	47,712	47,712	47,837	-	
1.1.9 Total		47,712	47,712	47,837	-	

		October Schools Forum	May Schools Forum	February Schools Forum	Movement from May SForum	Comment
S251line	CC Description	Sum of Net1819				
1.2.1	10199 Statements-Childen's Centres	-			-	
1.2.1	10199 Statements-Childen's Centres	-			-	
1.2.1	11411 MedPathway-BarnetMaintainedSch	72,000	72,000	-	-	
1.2.1	11413 SpecialTopup-OOBMaintainSchool	770,295	770,295	773,516	-	
1.2.1	11425 PRU top-ups-Maint AP	-			-	
1.2.1	11425 PRU top-ups-Maint AP	859,442	859,442	881,016	-	
1.2.1	11431 StmtTopupBarnetMaintainPrimary	4,466,047	4,466,047	4,648,329	-	
1.2.1	11432 ARPTopup-BarnetMaintainPrimary	1,041,219	1,041,219	1,035,020	-	
1.2.1	11433 SpecialTopup-BarnetMaintainSch	4,657,544	4,657,544	4,571,934	-	
1.2.1	11434 ARPTopup-Barnet MaintainSecond	703,145	703,145	589,656	-	
1.2.1	11435 StmtTopup-BarnetMaintainSecond	672,756	672,756	751,985	-	
1.2.1	11436 StmtBarnetMaintainNurseryClass	34,567	34,567	36,493	-	
1.2.1	11437 StmtTopup-OOB Maintain Primary	393,000	393,000	413,438	-	
1.2.1	11439 Statements-Barnet Nursery Scho	17,000	17,000	16,931	-	
1.2.1	11440 StmtTopup-OOB MaintainedSecond	536,000	536,000	536,295	-	
1.2.1 Total		14,223,014	14,223,014	14,254,613	-	
1.2.11	11549 Direct Payments - SEN & Disabi	420,000	420,000	420,000	-	
1.2.11 Total		420,000	420,000	420,000	-	
1.2.2	11416 Statement topups - Post 16 FE	3,015,975	3,015,975	3,150,477	-	
1.2.2	11416 Statement topups - Post 16 FE	-			-	
1.2.2	11417 StmtTopup-OOB AcademySecondary	335,000	335,000	334,810	-	
1.2.2	11418 StmtTopups-OOB Academy-Primary	66,000	66,000	66,217	-	
1.2.2	11420 SpecialTopup-OOB Academy incLAC	127,000	127,000	127,447	-	
1.2.2	11422 ARPTopup-Barnet AcademyPrimary	541,913	541,913	478,651	-	
1.2.2	11423 ARP Topup-Barnet AcademySecond	484,760	489,147	848,129	- 4,387	Revised recoupment DSG allocation July 2018
1.2.2	11424 Medical Pathways-Barnet academ	-	-	-	-	
1.2.2	11424 Medical Pathways-Barnet academ	-	-	-	-	
1.2.2	11442 StmtTopupBarnet Acad-Secondary	3,005,064	3,005,064	2,962,204	-	
1.2.2	11443 StmtTopup-BarnetAcademyPrimary	719,928	719,928	732,559	-	
1.2.2	11451 StmtBarnet-AcademyNurseryClass	-	-	-	-	
1.2.2	11491 Special top-ups - Barnet Academies	2,584,889	2,585,339	2,223,714	- 450	Balancing item
1.2.2 Total		10,880,529	10,885,366	10,924,208	- 4,837	

		October Schools Forum	May Schools Forum	February Schools Forum	Movement from	Comment
S251line	CC Description	Sum of Net1819				
1.2.3	11281 Ext Res Care DSG	-			-	
1.2.3	11281 Ext Res Care DSG	-			-	
1.2.3	11281 Ext Res Care DSG	653,150	153,150	403,150	500,000	Contribution to Family Services, requested by C Munday Offset by use of DSG c/fwd £501k
1.2.3	11410 Spec.PackAutismServi	-			-	
1.2.3	11410 Spec.PackAutismServi	-			-	
1.2.3	11410 Spec.PackAutismServi	191,183	390,346	363,544	- 199,163	Reduction to HN block expenditure to offset HN block income reduction
1.2.3	11410 Spec.PackAutismServi	-			-	
1.2.3	11410 Spec.PackAutismServi	-			-	
1.2.3	11414 Special Topup-NMSS Residential	464,000	464,000	503,508	-	
1.2.3	11415 SpeSchFees-IndependentResident	-			-	
1.2.3	11415 SpeSchFees-IndependentResident	1,550,000	1,550,000	1,550,000	-	
1.2.3	11427 NonM Spec Day TopUps	-			-	
1.2.3	11427 NonM Spec Day TopUps	500,000	500,000	579,959	-	
1.2.3	11428 Stmt.topup-Post16Inde.Spe.Prov	-			-	
1.2.3	11428 Stmt.topup-Post16Inde.Spe.Prov	702,000	702,000	701,777	-	
1.2.3	11429 SpecialSchFees-Independent Day	-			-	
1.2.3	11429 SpecialSchFees-Independent Day	3,200,000	3,200,000	3,320,142	-	
1.2.3	11444 StmtsPrivate-EarlyYearProvider	-			-	
1.2.3	11444 StmtsPrivate-EarlyYearProvider	30,000	30,000	40,000	-	
1.2.3	11445 Statement-Independent Mainstre	1,400,000	1,400,000	1,400,000	-	
1.2.3 Total		8,690,333	8,389,496	8,862,080	300,837	
1.2.5	10183 Specialist Team Mgmt	132,770	132,770	132,770	-	
1.2.5	10184 Area SENCOs (Early Years)	325,740	325,740	325,740	-	
1.2.5	10187 Children in Care	333,750	333,750	333,750	-	
1.2.5	10190 Advisory Team	700,160	700,160	703,160	-	
1.2.5	10194 Therapy(S</OT/Phy)	780,244	780,244	791,553	-	
1.2.5	10195 Oakleigh	371,810	371,810	371,810	-	
1.2.5	10222 Comms & Complaints	175,990	175,990	175,990	-	
1.2.5	10265 EY & CM Panel	400,000	400,000	200,000	-	
1.2.5	10963 SEN Training (Early Years)	17,500	17,500	17,500	-	
1.2.5	10977 BEAM	303,140	303,140	303,140	-	
1.2.5	11291 Ed Psych Tm DSG	120,770	120,770	120,770	-	
1.2.5 Total		3,661,874	3,661,874	3,476,183	-	

		October Schools Forum	May Schools Forum	February Schools Forum	Movement from May SForum	Comment
S251line	CC Description	Sum of Net1819				
1.3.1	10238 Early Yrs Standards	353,133	353,133	353,133	-	
1.3.1	10285 EYVulnerableChildFund	275,000	275,000	275,000	-	
1.3.1	11283 Childrens Centres DSG	304,005	304,005	304,005	-	
1.3.1	11306 Troubled Families DSG	145,770	145,770	145,770	-	
1.3.1	11450 2YO-CapacityBuilding	-	-	-	-	
1.3.1	11650 Additional central expenditure on Under 5	379,073	379,073	207,762	-	
1.3.1	11651 EY contingency	649,964	430,868	-	219,096	Increased EY contingency after revised EY block allocation July 2018 To be held in case of EY block recoupment in July 2019
1.3.1 Total		2,106,945	1,887,849	1,285,670	219,096	
1.4.1	10936 Safer Families	183,720	183,720	183,720	-	
1.4.1	11296 CAF Team DSG	284,303	284,303	284,303	-	
1.4.1 Total		468,023	468,023	468,023	-	
1.4.10	11448 Growth Fund	201,893				
1.4.10	11448 Growth Fund	782,100	983,994	840,250	- 1	
1.4.10 Total		983,993	983,994	840,250	- 1	
1.4.11	10213 SEN Transport (contribution)	400,000	400,000	400,000	-	
1.4.11 Total		400,000	400,000	400,000	-	
1.4.13	10712 Hard to Place Pupils	106,500	106,500	106,500	-	
1.4.13	11652 Copyright Licensing	257,711	257,710	257,710	1	
1.4.13 Total		364,211	364,210	364,210	1	
1.4.2	10256 Admissions to School	401,200	401,200	401,200	-	
1.4.2 Total		401,200	401,200	401,200	-	
1.4.3	10932 Schools Forum	34,680	34,680	34,680	-	
1.4.3	10932 Schools Forum	-			-	
1.4.3	10932 Schools Forum	-			-	
1.4.3 Total		34,680	34,680	34,680	-	
1.5.1	11655 Education Welfare Service	305,535	305,535	305,535	-	
1.5.1 Total		305,535	305,535	305,535	-	
1.5.2	11653 Asset Management and Planning	27,144	27,144	27,144	-	
1.5.2 Total		27,144	27,144	27,144	-	
1.5.3	11654 Statutory/ Regulatory duties	519,270	519,270	519,322	-	
1.5.3 Total		519,270	519,270	519,322	-	
		222,778,769	221,831,273	222,208,899	947,496	
1.7.1	10931 Dedicated Schools Grant	-			-	
1.7.1	10931 Dedicated Schools Grant	- 216,806,170	- 216,359,674	- 216,737,299	- 446,496	
1.7.1 Total		- 216,806,170	- 216,359,674	- 216,737,299	- 446,496	
1.7.2	brfwd DSG b/f from previous years	- 501,000	-	-	- 501,000	
1.7.2 Total		- 501,000	-		- 501,000	Use of b/fwd to offset contribution to Family Services, CC 11281 Ext Res Care DSG
1.7.4	10041 Post16learnfund-MaintainSecond	- 5,471,600	- 5,471,600	- 5,471,600	-	
1.7.4 Total		- 5,471,600	- 5,471,600	- 5,471,600	-	
		- 222,778,770	- 221,831,274	- 222,208,899	- 947,496	
		- 1	- 1	0	- 0	

APPENDIX B – Illustrative 2019/20 school budgets

DfE No.	School	2018/19 actual allocation	2019/20 estimated NFF allocation
		£	MFG = -0.33% Cap = +0.24%
3023520	Akiva School	1,542,048	1,537,396
3023317	All Saints' CofE Primary School N20	1,036,826	1,033,814
3023300	All Saints Primary School	924,025	880,328
3022020	Alma Primary	685,486	785,457
3025406	Ashmole Academy	6,415,482	6,369,604
3022050	Ashmole Primary Free School	653,039	858,082
3022002	Barnfield School	2,110,659	2,142,777
3022079	Beis Yaakov Primary School	1,695,019	1,696,736
3023524	Beit Shvidler Primary School	812,929	792,984
3022003	Bell Lane Primary School	1,788,743	1,839,785
3025408	Bishop Douglass School Finchley	3,560,398	3,549,113
3023511	Blessed Dominic School	1,875,638	1,913,403
3023519	Broadfields Primary School	2,871,717	2,841,902
3022008	Brookland Infant and Nursery School	1,166,780	1,169,206
3022007	Brookland Junior School	1,444,665	1,440,355
3022009	Brunswick Park Primary and Nursery School	1,906,658	1,901,938
3022067	Chalgrove Primary School	1,165,869	1,162,477
3022010	Child's Hill School	1,683,599	1,728,319
3023302	Christ Church Primary School	867,147	865,199
3024211	Christ's College Finchley	3,375,121	3,298,113
3022011	Church Hill Primary School	949,475	908,365
3023522	Claremont Primary School	1,768,850	1,644,026
3022014	Colindale Primary School	2,902,102	2,893,329
3022015	Coppetts Wood Primary School	1,243,134	1,244,687
3024210	COPTHALL SCHOOL	4,748,528	4,441,861
3022016	Courtland School	936,980	937,443
3022017	Cromer Road Primary School	1,733,765	1,749,491
3022073	Danegrove Primary School	2,659,280	2,709,726
3022019	Deansbrook Infant School	1,268,841	1,265,107
3022018	Deansbrook Junior School	1,744,447	1,705,744
3022021	Dollis Infant School	1,090,258	1,138,674
3025200	Dollis Junior School	1,566,314	1,561,560
3024212	East Barnet School	5,831,375	5,844,682
3022023	Edgware Primary School	2,627,277	2,582,697
3022001	Etz Chaim Jewish Primary School	790,440	795,022
3022024	Fairway Primary School	1,141,087	1,105,227
3025405	Finchley Catholic High School	4,724,467	4,735,227
3022025	Foulds School	1,238,363	1,234,751
3024003	Friern Barnet School	4,754,436	4,766,831
3022026	Frith Manor School	2,423,685	2,370,627
3022028	Garden Suburb Infant School	1,149,123	1,152,114
3022027	Garden Suburb Junior School	1,472,385	1,468,601
3022029	Goldbeaters Primary School	2,090,917	2,085,210
3022030	Grasvenor Avenue Infant School	448,259	447,182
3025409	Hasmonean High School	4,656,718	4,758,615
3023516	Hasmonean Primary School	869,861	867,878
3025400	Hendon School	6,166,205	6,146,357
3022031	Hollickwood Primary School	1,004,100	1,001,661
3022032	Holly Park Primary School	1,990,721	1,984,625
3023304	Holy Trinity CofE Primary School	1,057,276	1,054,620
3023515	Independent Jewish Day School	795,568	793,342
3025427	JCoSS	5,860,824	5,842,111
3022036	Livingstone Primary and Nursery School	1,421,130	1,416,890
3026905	London Academy	6,886,967	7,053,437

APPENDIX B – Illustrative 2019/20 school budgets

DfE No.	School	2018/19 actual allocation	2019/20 estimated NFF allocation
3022037	Manorside Primary School	1,259,875	1,366,526
3023523	Martin Primary School	2,675,911	2,667,649
3025948	Mathilda Marks-Kennedy Jewish Primary School	828,868	826,957
3025949	Menorah Foundation School	1,388,421	1,384,337
3024004	Menorah High School	1,235,852	1,188,364
3023513	Menorah Primary School	1,458,720	1,454,517
3025402	Mill Hill County High School	6,632,274	6,564,020
3022048	Millbrook Park Primary School	1,149,552	1,368,719
3023305	Monken Hadley CofE Primary School	620,291	618,647
3022042	Monkfrith School	1,331,424	1,345,629
3022044	Moss Hall Infant School	1,528,732	1,524,135
3022043	Moss Hall Junior School	1,766,255	1,760,874
3029999	Noam Primary		£563,103
3022045	Northside School	1,171,886	1,193,906
3025201	Osidge Primary School	1,554,135	1,495,327
3023501	Our Lady of Lourdes School	926,471	947,225
3022078	Pardes House School	1,279,092	1,244,694
3022038	Parkfield Primary School	1,780,819	1,804,114
3024208	Queen Elizabeth's Girls' School	4,929,378	4,929,378
3025401	Queen Elizabeth's School, Barnet	4,781,915	4,766,633
3022071	Queenswell Infant & Nursery School	1,134,284	1,061,659
3022072	Queenswell Junior School	1,592,123	1,589,788
3022004	Rimon Jewish Primary School	791,424	725,514
3023512	Rosh Pinah Primary School	1,521,897	1,545,305
3022041	Sacks Morasha Jewish Primary School	830,016	827,683
3023510	Sacred Heart Roman Catholic Primary School	1,624,726	1,624,939
3023502	St Agnes RC Primary School	1,448,678	1,471,769
3024000	St Andrew the Apostle Greek Orthodox School	3,456,441	3,501,830
3023315	St Andrew's CofE Voluntary Aided Primary School, Totteridge	880,783	878,286
3023504	St Catherines R C Primary	1,771,683	1,788,412
3023307	St John's CofE Junior Mixed and Infant School	895,399	893,347
3023309	St John's CofE Primary School	875,981	873,500
3023509	St Joseph's Catholic Primary School	2,070,547	2,075,118
3023521	St Mary's and St John's School	5,986,798	6,629,967
3023311	St Mary's C E Primary School N3 1BT	1,654,952	1,632,669
3023312	St Mary's CofE Primary School, East Barnet	886,676	884,159
3025404	St Michael's Catholic Grammar School	2,661,935	2,653,604
3023313	St Paul's CofE Primary School N11	906,800	904,215
3023314	St Paul's CofE Primary School NW7	874,098	871,620
3023506	St Vincent's Catholic Primary School	1,327,415	1,353,681
3025407	St. James' Catholic High School	5,081,473	5,134,100
3023507	ST. THERESA'S R.C. PRIMARY SCHOOL	983,773	999,173
3022051	Summerside Primary School	2,051,237	1,984,665
3022070	Sunnyfields Primary School	1,048,296	1,045,281
3023500	The Annunciation Catholic Infant School	791,712	793,290
3023514	The Annunciation RC Junior School	966,664	964,414
3024001	The Archer Academy	4,211,861	4,198,547
3024215	The Compton School	5,844,116	5,857,577
3024752	The Henrietta Barnett School	2,657,827	2,619,471
3022047	The Hyde School	1,970,070	1,994,614
3022077	The Orion Primary School	4,285,197	4,271,703
3028888	The Saracens High School		£1,449,438
3024010	The Totteridge Academy	3,258,241	3,247,964
3023316	Trent CofE Primary School	855,170	852,757
3022055	Tudor Primary School	1,148,897	1,150,681
3022057	Underhill School and Children's Centre	2,594,667	2,613,175
3022049	Watling Park	1,068,061	1,322,006
3022076	Wessex Gardens Primary School	1,823,699	1,753,714
3024012	Whitefield School	4,549,241	4,534,647
3022060	Whittings Hill Primary School	2,185,635	2,179,109
3023518	Woodcroft Primary School	1,998,448	1,997,973
3022054	Woodridge Primary School	916,795	1,009,980
3026906	Wren Academy	5,670,676	5,970,375
	Total Schools Block	247,049,286	250,261,183

APPENDIX C						
De-delegation by school - comparison between 18/19 actual and 19/20 proposed						
LAESTAB	School Name	2018/19 De-delegation £	2019/20 proposals			
			De-delegation £	Education functions for maintained schools £	Total deductions from budget share £	Change in de-delegation 18/19 to 19/20
	Totals	- 367,197	- 574,983	- 1,000,000	- 1,574,983	- 1,207,786
3023520	Akiva School	- 4,301	- 7,272	- 13,563	- 20,834	- 16,533
3023317	All Saints' CofE Primary School N20	- 2,970	- 4,665	- 7,736	- 12,401	- 9,431
3023300	All Saints Primary School	- 2,626	- 3,787	- 5,923	- 9,711	- 7,085
3022002	Barnfield School	- 6,638	- 9,882	- 14,210	- 24,092	- 17,453
3022079	Beis Yaakov Primary School	- 5,016	- 8,164	- 14,372	- 22,536	- 17,520
3023524	Beit Shvidler Primary School	- 2,145	- 3,422	- 6,085	- 9,508	- 7,363
3022003	Bell Lane Primary School	- 5,724	- 8,693	- 12,656	- 21,349	- 15,625
3023511	Blessed Dominic School	- 5,348	- 8,395	- 13,304	- 21,699	- 16,351
3022008	Brookland Infant and Nursery School	- 3,228	- 5,149	- 8,772	- 13,921	- 10,693
3022007	Brookland Junior School	- 4,480	- 7,026	- 11,620	- 18,646	- 14,166
3022009	Brunswick Park Primary and Nursery School	- 5,344	- 8,321	- 13,595	- 21,916	- 16,573
3022067	Chalgrove Primary School	- 3,243	- 5,044	- 8,222	- 13,265	- 10,023
3022010	Child's Hill School	- 4,913	- 7,548	- 11,297	- 18,844	- 13,931
3023302	Christ Church Primary School	- 2,360	- 3,842	- 6,765	- 10,607	- 8,247
3022011	Church Hill Primary School	- 2,612	- 3,969	- 6,765	- 10,735	- 8,123
3022014	Colindale Primary School	- 8,749	- 13,329	- 20,910	- 34,240	- 25,490
3022015	Coppetts Wood Primary School	- 3,333	- 5,027	- 7,736	- 12,763	- 9,431
3022016	Courtland School	- 2,522	- 4,032	- 6,895	- 10,927	- 8,405
3022017	Cromer Road Primary School	- 5,316	- 8,309	- 13,368	- 21,677	- 16,362
3022073	Danegrove Primary School	- 8,285	- 13,132	- 21,234	- 34,366	- 26,081
3022019	Deansbrook Infant School	- 3,355	- 5,226	- 8,545	- 13,772	- 10,417
3022021	Dollis Infant School	- 2,701	- 4,366	- 6,927	- 11,293	- 8,592
3025200	Dollis Junior School	- 5,031	- 7,392	- 10,779	- 18,171	- 13,140
3022023	Edgware Primary School	- 7,891	- 11,883	- 18,774	- 30,657	- 22,765
3022024	Fairway Primary School	- 3,273	- 4,793	- 7,445	- 12,238	- 8,966
3025405	Finchley Catholic High School	- 6,586	- 9,293	- 28,711	- 38,004	- 31,418
3022025	Foulds School	- 3,392	- 5,626	- 10,196	- 15,822	- 12,430
3024003	Friern Barnet School	- 10,751	- 13,129	- 25,571	- 38,700	- 27,949
3022026	Frith Manor School	- 7,097	- 11,080	- 18,839	- 29,919	- 22,822

APPENDIX C						
LAESTAB	School Name	2018/19 De-delegation £	2019/20 proposals			
			De-delegation £	Education functions for maintained schools £	Total deductions from budget share £	Change in de-delegation 18/19 to 19/20
3022028	Garden Suburb Infant School	- 3,081	- 4,974	- 8,642	- 13,616	- 10,535
3022027	Garden Suburb Junior School	- 4,386	- 6,882	- 11,394	- 18,276	- 13,889
3022029	Goldbeaters Primary School	- 6,177	- 9,141	- 13,530	- 22,671	- 16,494
3023516	Hasmonean Primary School	- 2,357	- 3,846	- 6,797	- 10,644	- 8,286
3022031	Hollickwood Primary School	- 2,752	- 4,107	- 6,182	- 10,289	- 7,537
3022032	Holly Park Primary School	- 6,033	- 9,394	- 15,343	- 24,736	- 18,703
3023304	Holy Trinity CofE Primary School	- 3,126	- 4,800	- 7,639	- 12,439	- 9,312
3025427	JCoSS	- 6,008	- 8,888	- 30,977	- 39,865	- 33,857
3022036	Livingstone Primary and Nursery School	- 4,107	- 6,021	- 8,740	- 14,761	- 10,654
3022037	Manorside Primary School	- 3,395	- 5,860	- 9,775	- 15,635	- 12,241
3023523	Martin Primary School	- 7,662	- 12,093	- 20,230	- 32,324	- 24,662
3025948	Mathilda Marks-Kennedy Jewish Primary School	- 2,169	- 3,601	- 6,538	- 10,140	- 7,971
3025949	Menorah Foundation School	- 3,846	- 6,377	- 11,556	- 17,933	- 14,087
3024004	Menorah High School	- 1,274	- 1,892	- 7,186	- 9,078	- 7,804
3023513	Menorah Primary School	- 4,182	- 6,919	- 12,494	- 19,414	- 15,231
3023305	Monken Hadley CofE Primary School	- 1,549	- 2,577	- 4,693	- 7,270	- 5,722
3022042	Monkfrith School	- 3,855	- 6,275	- 10,779	- 17,054	- 13,199
3022044	Moss Hall Infant School	- 4,199	- 6,702	- 11,426	- 18,128	- 13,929
3022043	Moss Hall Junior School	- 5,423	- 8,549	- 14,275	- 22,824	- 17,401
3029999	Noam Primary	-	- 2,450	- 4,532	- 6,982	- 6,982
3022045	Northside School	- 3,011	- 4,804	- 7,898	- 12,702	- 9,691
3025201	Osidge Primary School	- 4,455	- 6,897	- 11,944	- 18,841	- 14,386
3023501	Our Lady of Lourdes School	- 2,522	- 4,092	- 6,830	- 10,922	- 8,400
3022078	Pardes House School	- 3,580	- 5,710	- 10,131	- 15,841	- 12,261
3022071	Queenswell Infant & Nursery School	- 2,888	- 4,124	- 6,636	- 10,760	- 7,872
3022072	Queenswell Junior School	- 4,903	- 7,370	- 11,264	- 18,635	- 13,732
3023512	Rosh Pinah Primary School	- 4,281	- 7,288	- 13,336	- 20,624	- 16,344
3022041	Sacks Morasha Jewish Primary School	- 2,174	- 3,656	- 6,765	- 10,421	- 8,247
3023510	Sacred Heart Roman Catholic Primary School	- 4,783	- 7,775	- 13,660	- 21,435	- 16,652

APPENDIX C						
LAESTAB	School Name	2018/19 De-delegation £	2019/20 proposals			
			De-delegation £	Education functions for maintained schools £	Total deductions from budget share £	Change in de-delegation 18/19 to 19/20
3023502	St Agnes RC Primary School	- 4,000	- 6,449	- 10,908	- 17,358	- 13,358
3023315	St Andrew's CofE Voluntary Aided Primary School, Totteridge	- 2,310	- 3,792	- 6,765	- 10,557	- 8,247
3023504	St Catherines R C Primary	- 5,194	- 8,454	- 14,566	- 23,020	- 17,827
3023307	St John's CofE Junior Mixed and Infant School	- 2,415	- 3,911	- 6,830	- 10,741	- 8,326
3023309	St John's CofE Primary School	- 2,405	- 3,894	- 6,797	- 10,692	- 8,286
3023509	St Joseph's Catholic Primary School	- 6,103	- 9,769	- 16,735	- 26,503	- 20,400
3023521	St Mary's and St John's School	- 13,863	- 27,184	- 43,957	- 71,141	- 57,278
3023311	St Mary's C E Primary School N3 1BT	- 4,638	- 7,525	- 13,433	- 20,958	- 16,320
3023312	St Mary's CofE Primary School, East Barnet	- 2,441	- 3,951	- 6,895	- 10,845	- 8,405
3025404	St Michael's Catholic Grammar School	- 2,842	- 4,281	- 15,472	- 19,753	- 16,911
3023313	St Paul's CofE Primary School N11	- 2,489	- 3,893	- 6,409	- 10,302	- 7,813
3023314	St Paul's CofE Primary School NW7	- 2,308	- 3,797	- 6,797	- 10,594	- 8,286
3023506	St Vincent's Catholic Primary School	- 3,766	- 6,199	- 10,682	- 16,881	- 13,115
3025407	St. James' Catholic High School	- 8,577	- 11,468	- 29,876	- 41,345	- 32,768
3023507	ST. THERESA'S R.C. PRIMARY SCHOOL	- 2,685	- 4,443	- 7,768	- 12,212	- 9,527
3022070	Sunnyfields Primary School	- 3,179	- 4,675	- 6,830	- 11,504	- 8,326
3023500	The Annunciation Catholic Infant School	- 1,994	- 3,207	- 5,535	- 8,742	- 6,747
3023514	The Annunciation RC Junior School	- 2,746	- 4,305	- 7,121	- 11,426	- 8,681
3022077	The Orion Primary School	- 12,678	- 18,407	- 26,154	- 44,561	- 31,883
3023316	Trent CofE Primary School	- 2,345	- 3,820	- 6,733	- 10,553	- 8,207
3022055	Tudor Primary School	- 3,080	- 4,711	- 7,445	- 12,155	- 9,076
3022057	Underhill School and Children's Centre	- 8,219	- 12,230	- 17,900	- 30,130	- 21,911
3022076	Wessex Gardens Primary School	- 5,320	- 7,759	- 12,074	- 19,833	- 14,512
3022060	Whitings Hill Primary School	- 5,746	- 8,674	- 13,368	- 22,042	- 16,296
3023518	Woodcroft Primary School	- 6,026	- 8,883	- 13,045	- 21,927	- 15,902
3022054	Woodridge Primary School	- 2,421	- 4,439	- 7,898	- 12,337	- 9,916

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